



2026-2027 INDEPENDENT VERIFICATION WORKSHEET

Your 2026-2027 Free Application for Federal Student Aid (FAFSA) has been selected for review in a process called “Verification.” Furman is required by the U.S. Department of Education to review the requested information under 34 CFR, Part 668. In this process, the information from your FAFSA will be compared with submitted documents to confirm your federal aid eligibility. If there are differences, our office may correct your FAFSA information. Please complete and submit this worksheet along with the required documents to Enrollment Services.

STUDENT INFORMATION

Name: _____ Furman ID Number: _____
 Address (include apartment number): _____ Phone Number: _____
 City, State Zip: _____ Parent’s Last Name (if different): _____

FAMILY SIZE

Family size includes:

- The student.
- The student’s spouse, if applicable.
- The student’s dependent children if all of the following are true:
 - They live with the student (or are away only for college), and
 - The student provides more than half of their support now, and
 - The student will continue to provide more than half of their support during the award year.
- Other individuals if:
 - They live with the student, and
 - The student provides more than half of their support now, and
 - The student will continue to provide more than half of their support during the award year.

These criteria mirror those used to determine dependents for a U.S. tax return. Unborn children should not be included in the family size. If additional space is needed, please attach a separate page including the student’s name and ID number.

Full Name of Family Member in Parents’ Family Size	Age	Relationship to Student
		Self

STUDENT 2024 INCOME VERIFICATION

- I, the student, **did** file a 2024 IRS Income Tax Return **and**...
- I used the FA-DDX to transfer 2024 IRS income tax return information when completing/updating the 2026-2027 FAFSA at studentaid.gov.
 - I did not use the FA-DDX to transfer 2024 IRS income tax return information, but my 2024 Federal Tax Return Transcript from irs.gov or a signed copy of my 2024 Federal income tax return and applicable schedules **are attached**.
 - I amended my 2024 IRS Income Tax Return and **am providing** a signed copy of the 2024 IRS Form 1040X, as well as the original 2024 Signed 1040 Tax Return and applicable schedules filed with the IRS.
 - I am a victim of IRS Tax-Related Identity Theft and I am providing a copy of the signed 2024 income tax return with applicable schedules filed with the IRS, or equivalent; **and** an IRS 4674C letter or statement signed and dated by tax filer of identity theft and the IRS is aware.
 - I am a tax filer who filed an income tax return with a tax authority other than the IRS and I am providing a signed copy of the income tax return filed with the relevant tax authority.

OR

- I, the student, **did not** file a 2024 IRS Income Tax Return **and**...
- I was **not employed** and had **no income** earned from work in 2024.
 - I was employed in 2024, below is a list of all employers and amounts earned.
You must submit a W2(s) or documentation of the income reported below
 - I had other income and resources that supported me for the 2024 tax year. **List each source of income in the below**

Employer's Name	2024 Amount Earned	Was IRS W-2 Issued by Employer?

SPOUSE 2024 INCOME VERIFICATION

- I, the spouse, **did** file a 2024 IRS Income Tax Return **and**...
- Used the FA-DDX to transfer 2024 IRS income tax return information when completing/updating the 2026-2027 FAFSA at studentaid.gov.
 - Did not use the FA-DDX to transfer 2024 IRS income tax return information, but my 2024 Federal Tax Return Transcript from irs.gov or a signed copy of my 2024 Federal income tax return and applicable schedules **are attached**.
 - Amended my 2024 IRS Income Tax Return and **am providing** a signed copy of the 2024 IRS Form 1040X, as well as the original 2024 Signed 1040 Tax Return and applicable schedules filed with the IRS.
 - A victim of IRS Tax-Related Identity Theft and I am providing a copy of the signed 2024 income tax return with applicable schedules filed with the IRS, or equivalent; **and** an IRS 4674C letter or statement signed and dated by tax filer of identity theft and the IRS is aware.
 - I am a tax filer who filed an income tax return with a tax authority other than the IRS and I am providing a signed copy of the income tax return filed with the relevant tax authority.

OR

- I, the spouse, **did not** file a 2024 IRS Income Tax Return **and**...
- I was **not employed** and had **no income** earned from work in 2024.
 - I was employed in 2024, below is a list of all employers and amounts earned.
You must submit a W2(s) or documentation of the income reported below
 - I had other income and resources that supported me for the 2024 tax year. **List each source of income in the below**

Employer's Name	2024 Amount Earned	Was IRS W-2 Issued by Employer?

CERTIFICATIONS AND SIGNATURES

By signing this worksheet, I/we certify that all of the information reported is complete and correct. We also acknowledge that we have read and agree to comply with all verification policies as stated by the University.

Student Signature (*Required*)

Date

Spouse's Signature (*Required*)

Date