



2025-2026 INDEPENDENT VERIFICATION WORKSHEET

Your 2025-2026 Free Application for Federal Student Aid (FAFSA) has been selected for review in a process called “Verification.” Furman is required by the U.S. Department of Education to review the requested information under 34 CFR, Part 668. In this process, the information from your FAFSA will be compared with submitted documents to confirm your federal aid eligibility. If there are differences, our office may correct your FAFSA information. Please complete and submit this worksheet along with the required documents to Enrollment Services.

STUDENT INFORMATION

Name: _____ Furman ID Number: _____

Address (include apartment number): _____ Phone Number: _____

City, State, Zip: _____

FAMILY SIZE

Please list the people in your family size. **Include:**

- Yourself,
- Your spouse,
- Your dependent children, if siblings if they live with you (or live apart because of college enrollment) and receive more than half of their support from your parents as of July 1, 2025 AND will continue to receive this support through June 30, 2026.
- Other people **ONLY** if they now live with you and receive more than half of their support from you (and your spouse) as of July 1, 2025 AND will continue to receive this support through June 30, 2026.

Full Name of Family Member in Family size	Age	Relationship to Student
		Self

STUDENT 2023 INCOME VERIFICATION

- I, the student, **did** file a 2023 IRS Income Tax Return **and...**
 - I used the FA-DDX to transfer 2023 IRS income tax return information when completing/updating the 2025-2026 FAFSA at fafsa.gov.
 - I did not use the FA-DDX to transfer 2023 IRS income tax return information, but my 2023 Federal Tax Return Transcript from irs.gov or a signed copy of my 2023 Federal income tax return and applicable schedules **are attached**.
 - I amended my 2023 IRS Income Tax Return and **am providing** a signed copy of the 2023 IRS Form 1040X, as well as the original 2023 Signed 1040 Tax Return and applicable schedules filed with the IRS.
 - I am a victim of IRS Tax-Related Identity Theft and I am providing a copy of the signed 2023 income tax return with applicable schedules filed with the IRS, or equivalent; **and** an IRS 4674C letter or statement signed and dated by tax filer of identity theft and the IRS is aware.

OR

- I, the student, **did not** file a 2023 IRS Income Tax Return **and...**
You must submit a signed and dated non-filing statement.
 - I was **not employed** and had **no income** earned from work in 2023.
 - I was employed in 2023, below is a list of all employers and amounts earned.
You must submit a W2(s) or documentation of the income reported below.

Employer's Name	2023 Amount Earned	Was IRS W-2 Issued by Employer?

SPOUSE 2023 INCOME VERIFICATION (if applicable)

- I, the spouse, **did** file a 2023 IRS Income Tax Return **and...**
 - I used the FA-DDX to transfer 2023 IRS income tax return information when completing/updating the 2025-2026 FAFSA at fafsa.gov.
 - I did not use the FA-DDX to transfer 2023 IRS income tax return information, but my 2023 Federal Tax Return Transcript from irs.gov or a signed copy of my 2023 Federal income tax return and applicable schedules **are attached**.
 - I amended my 2023 IRS Income Tax Return and **am providing** a signed copy of the 2023 IRS Form 1040X, as well as the original 2023 Signed 1040 Tax Return and applicable schedules filed with the IRS.
 - I am victim of IRS Tax-Related Identity Theft and I am providing a copy of the signed 2023 income tax return with applicable schedules filed with the IRS, or equivalent; **and** an IRS 4674C letter or statement signed and dated by tax filer of identity theft and the IRS is aware.

OR

- I, the spouse, **did not** file a 2023 IRS Income Tax Return **and...**
You must submit a signed and dated non-filing statement.
 - I was **not employed** and had **no income** earned from work in 2023.
 - I was employed in 2023, below is a list of all employers and amounts earned.
You must submit a W2(s) or documentation of the income reported below.

Employer's Name	2023 Amount Earned	Was IRS W-2 Issued by Employer?

***For specific instructions regarding how to obtain a tax transcript, please visit our website: <https://www.furman.edu/financial-aid/forms-links/>



CERTIFICATIONS AND SIGNATURES

By signing this worksheet, I/we certify that all of the information reported is complete and correct. We also acknowledge that we have read and agree to comply with all verification policies as stated by the University.

Student Signature (*Required*)

Date

Spouse Signature (*if applicable*)

Date