



## 2023-2024 INDEPENDENT VERIFICATION WORKSHEET

Your 2023-2024 Free Application for Federal Student Aid (FAFSA) has been selected for review in a process called "Verification." Furman is required by the U.S. Department of Education to review the requested information under 34 CFR, Part 668. In this process, the information from your FAFSA will be compared with submitted documents to confirm your federal aid eligibility. If there are differences, our office may correct your FAFSA information. Please complete and submit this worksheet along with the required documents to Enrollment Services.

### STUDENT INFORMATION

Name: \_\_\_\_\_

Furman ID Number: \_\_\_\_\_

Address (include apartment number): \_\_\_\_\_

Phone Number: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

### HOUSEHOLD INFORMATION

Please list the people in your household. Include:

- Yourself,
- Your spouse,
- Your dependent children,
- Other people ONLY if they now live with you and receive more than half of their support from you (and your spouse) as of July 1, 2023 AND will continue to receive this support through June 30, 2024.
- The name of the college/university attended by household members who will be pursuing a degree at least halftime (usually 6 hours/semester) in 2023-2024.

Full Name of Family Member in Household	Age	Relationship to Student	Name of College/University in 2023-2024	Check here if the family member is in graduate school (Master's, PhD)
		Self	Furman University	

Please return the fully completed and signed worksheet to:

Furman University • Enrollment Services • 3300 Poinsett Highway • Greenville, SC 29613 • 864.294.2351 • [financialaid@furman.edu](mailto:financialaid@furman.edu)

## STUDENT 2021 INCOME VERIFICATION

- ☐ I, the student, **did** file a 2021 IRS Income Tax Return **and**...
- ☐ I used the IRS Data Retrieval Tool when completing/updating the 2023-2024 FAFSA at [fafsa.gov](https://fafsa.gov).
  - ☐ I did not use the IRS Data Retrieval Tool but my 2021 Federal Tax Return Transcript from [irs.gov](https://irs.gov) or a signed copy of my 2021 Federal income tax return and applicable schedules **are attached**.
  - ☐ I amended my 2021 IRS Income Tax Return and **am providing** a signed copy of the 2021 IRS Form 1040X, as well as the original 2021 Signed 1040 Tax Return.

**OR**

- ☐ I, the student, **did not** file a 2021 IRS Income Tax Return **and**...
- You must submit a verification of non-filing letter from the IRS.**

- ☐ I was **not employed** and had **no income** earned from work in 2021.
- ☐ I was employed in 2021, below is a list of all employers and amounts earned.

**You must submit a W2(s) or documentation of the income reported below.**

Employer's Name	2021 Amount Earned	Was IRS W-2 Issued by Employer?

## SPOUSE 2021 INCOME VERIFICATION (if applicable)

- ☐ I, the spouse, **did** file a 2021 IRS Income Tax Return **and**...
- ☐ Used the IRS Data Retrieval Tool when completing/updating the 2023-2024 FAFSA at [fafsa.gov](https://fafsa.gov).
  - ☐ Did not use the IRS Data Retrieval Tool, but my 2021 Federal Tax Return Transcript from [irs.gov](https://irs.gov) or a signed copy of my 2021 Federal income tax return and applicable schedules **are attached**.
  - ☐ Amended my 2021 IRS Income Tax Return and **am providing** a signed copy of the 2021 IRS Form 1040X, as well as the original 2021 Signed 1040 Tax Return and applicable schedules filed with the IRS.

**OR**

- ☐ I, the spouse, **did not** file a 2021 IRS Income Tax Return **and**...
- You must submit a verification of non-filing letter from the IRS.**

- ☐ I was **not employed** and had **no income** earned from work in 2021.
- ☐ I was employed in 2021, below is a list of all employers and amounts earned.

**You must submit a W2(s) or documentation of the income reported below.**

Employer's Name	2021 Amount Earned	Was IRS W-2 Issued by Employer?

For specific instructions regarding how to obtain a tax transcript, please visit our website: <https://www.furman.edu/financial-aid/forms-links/>

## CERTIFICATIONS AND SIGNATURES

By signing this worksheet, I/we certify that all of the information reported is complete and correct. We also acknowledge that we have read and agree to comply with all verification policies as stated by the University.

Student Signature (*Required*)

Date

Spouse Signature (*if applicable*)

Date

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